

Date: 25 August 2023

To,
BSE Limited,
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Scrip Code	ISIN
973617	INE723X07075
973857	INE723X07083
974074	INE723X07109
974335	INE723X07133
974412	INE723X07141
974574	INE723X07166
974742	INE723X07174

Dear Sir/ Madam,

Subject: NOC from Debenture Trustee in connection with application filed under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 in respect of the Composite Scheme of Arrangement between Trust Capital Services (India) Private Limited and Trust Capital & Stock Brokers Private Limited and Trust Investment Advisors Private Limited (“Company”) and their respective shareholders (“Scheme”)

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the debenture trustees as required under Para A(2)(k) of Part I of SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021 read with SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/156 dated November 17, 2022, SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2022/170 dated December 9, 2022 and we shall submit the same with the Stock Exchange before the receipt of the No-objection letter from the Stock Exchange in terms of Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours sincerely,

For Trust Investment Advisors Private Limited


Nipa Sheth
Director



TRUST INVESTMENT ADVISORS PVT. LTD.

Corporate Office: 1101, Naman Centre, BKC, Bandra (E), Mumbai – 400051 | Phone: +91 22 4084 5000 | Fax: +91 22 4084 5007, 4084 5066

Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in