This is an advertisement for information purpose only, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended



o view the Tranche II Prospectus

wealth 360 ONE PRIME LIMITED

(formerly known as IIFL Wealth Prime Limited)

360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) ("Issuer" or "Company") was incorporated as Chephis Capital Markets Limited on August 31, 1994 as a public company incorporated under the Companies Act, 1956, as amended, and was granted a certificate of incorporation by the Registrar of Companies, Maharashtra at Mumbai. The Company changed its name to IIFL Wealth Finance Limited and was issued fresh certificate of incorporation by Registrar of Companies, Maharashtra at Mumbai on March 12, 2016 consequent upon change of name. Further, the Company changed its name to IIFL Wealth Prime Limited and was issued fresh certificate of incorporation by Registrar of Companies, Maharashtra at Mumbai on March 12, 2016 consequent upon change of name. Mumbai on December 7, 2020 consequent upon change of name, Further, the Company change dits name to its current name and was issued fresh certificate of incorporation by Registrar of Company is registered as a non-deposit accepting middle layer non-banking financial company with the Reserve Bank of India under Section 45-IA of the Reserve Bank of India Act, 1934 bearing registration number B-13.00361 by way of a certificate of registration dated March 18, 1998. Further, pursuant to current name change, a fresh certificate of registration dated June 5, 2023 was issued by Reserve Bank of India bearing registration number B-13.00361 by way of a certificate of registration dated March 18, 1998. Further, pursuant to current name change, a fresh certificate of registration dated June 5, 2023 was issued by Reserve Bank of India Date of In 13.00361. For more information about our Company including details regarding changes in Registered Office, please see "General Information" and "History and Main Objects" on pages 43 and 126, respectively of the Tranche II Prospectus.

Registered Office and Corporate Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai – 400 013, Maharashtra, India; Tel: +91 22 4876 5600; Fax: +91 22 4664706 CIN: U65990MH1994PLC080646; PAN: AABCC3347E; Website: www.360.one/wealth-management/prime/; Email: nbfc-compliance@360.one Company Secretary and Compliance Officer: Amit Bhandari; Tel.: +91 22 4876 5712; Email: nbfc-compliance@360.one Chief Financial Officer: Sanjay Wadhwa; Tel: +91 22 4876 5468; Email: nbfc-finance@360.one

PUBLIC ISSUE BY THE COMPANY OF UPTO 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹ 400 CRORE. AGGREGATING UPTO ₹ 500 CRORE ("TRANCHE II ISSUE SIZE" OR "TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1.500 CRORE ("SHELF LIMIT") ("ISSUE") AND BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED MAY 16, 2024 TOBE READ ALONGWITH THE CORRIGENDUM TO THE TRANCHE II PROSPECTUS DATED MAY 21, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II PROSPECTUS DATED JANUARY 17. 2024 ("ADDENDUM") AND THE SECOND ADDENDUM TO THE SHELF PROSPECTUS DATED MAY 10. 2024 ("SECOND ADDENDUM") (COLLECTIVELY REFERRED TO AS "SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES. MAHARASHTRA AT MUMBAI ("ROC"). STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONSTITUTES THE PROSPECTUS"). THE TRANCHE II ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME, THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "CRISIL AA/Stable" by CRISIL Ratings Limited and "[ICRA]AA (Stable)" by ICRA Limited

Allotment on first come first serve basis

Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of over subscription, and thereafter the allotments should be made to the applicants on proportionate basis. For further details refer "Issue Related Information" on page 273 of the Tranche II Prospectus May 16, 2024

TRANCHE II ISSUE PROGRAMME*

TRANCHE II ISSUE OPENS ON: FRIDAY, MAY 24, 2024 TRANCHE II ISSUE CLOSES ON: THURSDAY, JUNE 6, 2024

The Tranche II Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Tranche II Issue may close on such earlier date or extended date (subject to a minimum period of three Working Days and a maximum period of ter Working days from the date of opening of the Tranche II Issue and subject to not exceeding thirty days from filing of the Tranche II Prospectus with RoC including extensions) as may be decided by the Board of Directors of our Company or the Resource Raising Committee subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche Il Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of the Tranche II Issue has been given on or before such earlier or initial date of Issue closure, Application Forms for the Tranche II Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by the Stock Exchange, on Working Days during the Tranche II Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Tranche II Issue Closing Date. For further details please see "General Information" on page 43 of the Tranche II Prospectus.

Our promoter is 360 ONE WAM Limited (formerly known as IIFL Wealth Management Limited); Tel: +91 22 4876 5600; Email id: secretarial@360.one. For further details see "Our Promoter" on page 140 of the Tranche II Prospectus THE FOLLOWING IS A SUMMARY OF THE TERMS OF THE SECURED NCDS TO BE ISSUED PURSUANT TO THE TRANCHE II PROSPECTUS

Series	1	II	III	IV	V	VI*	VII	VIII	IX	х	
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly	Annual	Monthly	Annual	
Minimum Application		₹ 10,000 (10 NCDs) across all Series									
Face Value/ Issue Price of NCDs (₹/ NCD)		₹1,000									
In Multiples of thereafter (₹)		₹1,000 (1 NCD)									
Tenor	18 months	18 months	24 months	24 months	36 months	36 months	60 months	60 months	120 months	120 months	
Coupon (% per annum) for NCD Holders	8.86%	9.16%	8.98%	9.35%	9.16%	9.55%	9.21%	9.60%	9.44%	9.85%	
Effective Yield (per annum) for NCD Holders	9.22%	9.23%	9.36%	9.35%	9.55%	9.55%	9.60%	9.60%	9.86%	9.84%	
Mode of Interest Payment		Through various modes available									
Amount (₹ / NCD) on Maturity for NCD Holders	₹1,000	₹1,000	₹ 1,000	₹1,000	₹1,000	₹1,000	₹1,000	₹1,000	₹1,000	₹1,000	
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 months	18 months	24 months	24 months	36 months	36 months	60 months	60 months	120 months	120 months	
Put and Call Option		NA NA									

*Our Company shall allocate and allot Series VI NCDs (36 months – annual option) wherein the Applicants have not indicated the choice of the relevant NCD Series

- With respect to Series I, III, V, VII and IX where interest is to be paid on a monthly basis, the first interest payment will be due at the end of one month from the date of Allotment. Subsequently, interest payment will be due at the end of every month thereafter. The last interest payment will be made at the time of redemption of the NCDs.
- With respect to Series II, IV, VI, VIII and X, where interest is to be paid on annual basis, the first interest payment will be due at the end of one year from the date of allotment. Subsequently, interest payment will be due at the end of every year thereafter. The last interest payment will be made at the time of redemption of the NCDs. Please refer to "Annexure D" on page 348 of the Tranche II Prospectus", for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular

• Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 66 of the Tranche II Prospectus

• Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Tranche II Issue, respectively. For further details, see "Issue Procedure" and "Terms of Issue" page 305 and 284 of the Tranche II Prospectus,

ASBA*

Simple, Safe, Smart way of Application!!!

Mandatory in public issues. No cheque will be accepted.

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000 applying through Designated Intermediaries, SCSB's or through the BSE Direct App/ Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section Issue Procedure" beginning on Page 305 of the Tranche II Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche II Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021, as a

Potential Applicants may note the following: With reference to the Tranche II Prospectus dated May 16, 2024: (i) Reference to the date of 'Shelf Prospectus' on the cover page and in the chapter titled "Definitions and Abbreviations" on page 10 of the Tranche II Prospectus should be read as December 28, 2023 instead of December 28, 2024; (ii) from the list of investors given in definition of Category I (Institutional Investors) appearing on page 5 under chapter titled "Definitions and Abbreviations" and "foreign venture capital investor registered with SEBI" shall stand deleted; (iii) in the table on proceeds of the Tranche II Issue in the chapter "Objects of the Tranche II Issue" on page 62 of the Tranche II Issue enable amount of Tranche II I read as ₹ 492.76 crore instead of ₹ 492.78 crore; (iv) Reference to the annexure To on page 278 of the Tranche II Prospectus should be read as Annexure D on page 348 of the Tranche II Prospectus instead of Annexure C of page 346 of the Tranche II Prospectus; (v) Details of tax proceedings against our Promoters in the table under Risk Factor 19 on page 29 of the Tranche II Prospectus; (v) Details of tax proceedings against our Promoters in the table under Risk Factor 19 on page 29 of the Tranche II Prospectus; (v) Details of tax proceedings with the aggregative amount of ₹ 164 crore; and (vi) Under "Issue Procedure - Applicant applying for more than one Series of NCDs" on page 337 of the Tranche II Prospectus, reference to 'Eight Series', which should be read as 'Ten Series'

A copy of this Corrigendum is being filed with RoC in accordance with Section 26 and Section 26 and Section 31 of the Companies Act, 2013. The above changes should be read in conjunction with the Shelf Prospectus. The information in this Corrigendum supplements the Tranche II Prospectus and updates the information in the Tranche II Prospectus and the Abridged Prospectus, as applicable. All references to the Tranche II Prospectus shall also include this Corrigendum. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Shelf Prospectus and Tranche II Prospectus. The Corrigendum is available on the websites of the Company at www.360.one/wealth management/prime/ and on the websites of the Lead Managers at www.trustgroup.in; www.akgroup.co.in; www.iiflcap.com; and shall also be available on the websites of SEBI and BSE at www.sebi.gov.in and www.bseindia.com, respectively.

NCDS ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGE, IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO. HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 273 OF THE TRANCHE II PROSPECTUS. INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see "History and Main Objects" on page 126 of the Tranche II Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" page 340 of the Tranche II Prospectus LIARILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT March 31, 2024: The Authorised Share Capital of the Company is ₹ 426.50.00.000 divided into 42.65.00.000 Equity Shares of ₹10 each. The Issued, Subscribed and Paid-up Capital is ₹ 305,49,38,030 divided into 30,54,93,803 Equity Shares of ₹10 each fully paid up NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED

FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹ 10 each by them at the time of signing of Memorandum of Association: Mr. Dipak Mehta was allotted 100 equity shares; Mr. Bhanu Mehta was allotted 100 equity shares; Ms. Harshada Mehta was allotted 100 equity shares; Mr. Deven Mehta was allotted 100 equity shares; Ms. Bhairavi Mehta was allotted 100 equity shares: Mr. Pradeep Wandrekar was allotted 100 equity shares and Mr. Jitendra Mehta was allotted 100 equity shares each at the time of incorporation of the Company aggregating

LISTING: The NCDs offered through the Shelf Prospectus and the Tranche II Prospectus are proposed to be listed on BSE Limited ("BSE" or "Stock Exchange"). Our Company has received an 'in-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/021/23-24 dated December 28, 2023. BSE shall be the Designated Stock Exchange for the Issue. GENERAL RISKS: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" on page 20 of the Tranche Il Prospectus and "Material Developments" on page 156 of the Tranche II Prospectus, respectively, before making an investment in such Tranche II Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche II Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), any registrar of companies or any Stock Exchange in India nor do they guarantee the accuracy or adequacy of this document

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSF Limited

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of Registration no. B-13. 00361 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act. 1934. A copy of the Shelf Prospectus and the Tranche II Prospectus has not been filed with or submitted to the Reserve Bank of India ("RBI"). It is distinctly understood that the Shelf Prospectus and the Tranche II Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the NCDs

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated CRISIL AA/Stable (Pronounced as CRISIL double A rating with Stable outlook) for an amount of ₹ 1,500 crore by CRISIL Ratings Limited vide their rating letter dated December 6, 2023 read with revalidation letter dated May 3, 2024 and [ICRAJĂA (stable) for an amount of ₹ 1,500 crore by ICRA Limited vide their rating letter dated December 4, 2023 read with revalidation letter dated April 26, 2024. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. Ratings given by CRISIL Ratings Limited and ICRA are valid as on the date of the Tranche II

tus and shall remain valid on date of issue and allotment of NCDs and the listing of the NCDs on Stock Exchange unless withdrawn. In case of any change in credit ratings till the listing of NCDs, our Company will inform the investors through public notices/ advertisements in all those newspapers in which pre issue advertisement has been given. The rating is not a mendation to buy, self or hold the rated instrument and investors should take their own decisions. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. For the rating letter, rationale and press release for these ratings, see "Annexure A" of the Tranche II Prospectus.

DISCLAIMER CLAUSE OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or Investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisilratings.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ICRA: ICRA Ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments, ICRA are subject to a process of surveillance. which may lead to revision in ratings. an ICRA is a symbolic indicator of ICRA's current opinion on the relative capability of the issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.ICRA.in or contact any ICRA office for the latest information on ICRA outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is provided as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated, all information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: 360 ONE PRIME LIMITED - Tel: +91 22 4876 5600; Lead Managers: TRUST INVESTMENT ADVISORS PRIVATE LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 40845000; A.K. CAPITAL SERVICES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; IIFL SECURITIES LIMITED - Tel: +91 22 6754 6500; available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchange, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request. Abridged Prospectus can be downloaded from the following link - https://www.360.one/ncd/files/360ONE-Prime-Tranche-Il-Abridged-

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE II PROSPECTUS: Investors are advised to refer to the Shelf Prospectus and Tranche II Prospectus and the "Risk Factors" on page 20 of the Tranche II Prospectus before applying to the Issue. Physical copy of the Shelf Prospectus and Tranche II Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Shelf Prospectus and Tranche II Prospectus will be available on the website of the Issuer at www.360.one/wealthmanagement/prime/, of the Lead Managers at www.trustgroup.in; www.akgroup.co.in; www.ifflcap.com; of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited. CONSORTIUM MEMBERS: Trust Financial Consultancy Services Private Limited. Trust Securities Services Private Limited. A. K. Stockmart Private Limited. 360 ONE Distribution

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Tranche II Prospectus dated May 16, 2024

For further details please refer the Shelf Prospectus dated December 28, 2023 and Tranche II Prospectus dated 16th May 2024 DEBENTURE TRUSTEE **CREDIT RATING AGENCIES**

TRUST

TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex Bandra East, Mumbai – 400 051 Tel: +91 22 40845000 Fax: +91 22 4084 5066

Email: 360oneprime.ncd@trustgroup.in Website: www.trustgroup.in Contact person: Hani Jalan STATUTORY AUDITOR

LEAD MANAGERS TO THE ISSUE

A.K. CAPITAL SERVICES LIMITED 603, 6th Floor, Windsor, Off CST Road, Kalina Santacruz (East), Mumbai - 400 098 Maharashtra Tel: +91 22 6754 6500 Fax: +91 22 6610 0594

Email: 360oneprime.ncd2023@akgroup.co.in Website: www.akgroup.co.in Contact person: Aanchal Wagle/ Milan Soni

IIFL SECURITIES

IIFL SECURITIES LIMITED* 24th Floor, One Lodha Place, Senapati Bapat Marg Lower Parel (West), Mumbai – 400 013 Tel: +91 22 4646 4728 Fax: +91 22 2493 1073 Email: 360oneprime.ncd@iiflcap.com Website: www.iiflcap.com

Contact Person: Yogesh Malpani

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C- 101, 247 Park, LBS Marg Vikhroli (West), Mumbai - 400 083 **Tel**: +91 810 811 4949; **Fax**: +91 22 4918 6195 Email: 360one.ncd2023@linkintime.co.in

Investor Grievance Email: 360one.ncd2023@linkintime.co. Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan COMPANY SECRETARY AND COMPLIANCE OFFICER

Company Secretary and Compliance Officer

BEACON TRUSTEESHIP LIMITED*

7 A & B, Siddhivinayak Chambers, Opposite MIG Cricket Club, Gandhi Nagar Bandra East, Mumbai – 400 051 Tel.: +91 22 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in

Contact Person: Kaustubh Kulkarni

CRISIL **CRISIL RATINGS LIMITED**

CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076 Tel: + 91 22 3342 3000 (B) Fax: + 91 22 3342 3050 Email: crisilratingdesk@crisil.com Website: www.crisil.com

(R) ICRA

ICRA LIMITED

Electric Mansion, 3rd Floor Appasaheb Marathe Marg, Prabhadevi Mumbai – 400 025 Maharashtra, India Tel: +91 22 6114 3406 Email: shivakumar@icraindia.com Website: www.icra.in

Contact Person: L Shivakumar

Contact Person: Ajit Velonie Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer in case of any pre-Issue or post-Issue related issues such as

360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Delisle Road, B2 402B, Marathon Innova, 4th Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 013 Maharashtra, India. non-receipt of Allotment Advice, demat credit of allotted NCDs, refunds, unblocking Mumbai – 400 013, Maharashtra, India. Tel.: +91 22 4876 5712; E-mail: nbfc-compliance@360.one Tel: +91 22 6662 5537/ 5538; Email: mumbai@singhico.com; Website: www.singhico.com; Firm Registration Number: 302049E; Contact Person: Shweta Singhal transfers, etc. as the case may be.

*Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letters dated December 15, 2023 and May 10, 2024 given its consent for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs #IIFL Securities Limited is deemed to be an associate of the Issuer as per the Securities Limited would be involved only in marketing of the Issuer as the provisions of Regulation 21A and explanation to Regulations, 192, as amended (Merchant Bankers Regulations, 1952, as amended (Merchant Bankers Regulations). Further, in compliance with the provisions of Regulation 21A and explanation to Regulation 21A and explanation to Regulations, 192, as amended (Merchant Bankers Regulations, 1952, as amended (Merchant Bankers) Regulations, 192, as amended (Mercha

and as per Regulation 25(3) of SEBI NCS Regulations shall not issue a due diligence certificate. Disclaimer: 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures and had filed a Shelf Prospectus dated December 28, 2023, read with an addendum to the Shelf Prospectus dated May 10, 2024 ("Shelf Prospectus dated May 16, 2024 read with this Corrigendum to Tranche II Prospectus dated May 21, 2024 ("Tranche II Prospectus"), and has filed a Tranche II Prospectus dated May 21, 2024 ("Tranche II Prospectus"), with the Registrar of Companies, Maharashtra at Mumbai, BSE Limited ("BSE"), and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.360.oneiwealth-management/prime/, of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.co.in, www.ificap.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Tranche II Issue should not that investment in the Notices of the Prospectus and "Material Developments" on page 156 of the Tranche II Prospectus dated May 21, 2024. The Issuer and the Lead Managers accept the Prospectus and "Material Developments" on page 156 of the Tranche II Prospectus and the Corrigendum to the

For 360 ONE PRIME LIMITED (formerly known as IIFL Wealth Prime Limited)

SINGHI & CO.

Chartered Accountants