FINANCIAL EXPRESS

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This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.





QR code to view the Abridged Prospectus)

INDIABULLS HOUSING FINANCE LIMITED

Our Company was incorporated as Indiabulis Housing Finance Limited under the Companies, Delhi and Harvana at New Delhi ("RoC") and received a certificate for commencement of business from the RoC on January 10, 2006. The CIN of our Company is L65922DL2005PLC136029. Our Company has obtained a certificate of registration dated December 28, 2005, bearing registration number 02.0063.05. from the National Housing Bank ("NHB") to carry on the business of a housing finance institution without accepting public deposits in accordance with Section 29A of National Housing Bank Act, 1987 The PAN of our Company is AABCI3612A. For details of changes to the name and registered office of our Company, see "History and other Corporate Matters" on page 189 of the Tranche VI Prospectus.

Registered Office: 5th Floor, Building No. 27, KG Marg Connaught Place, New Delhi - 110 001, India; Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947

Corporate Office: One International Center, Tower 1, 18th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India; and Plot No. 422B, Udyog Vihar, Phase-IV, Gurugram, Haryana - 122 016; Telephone No.: +91 22 6189 1400; Facsimile No.: +91 22 6189 1416; Website: www.indiabullshomeloans.com; Email: helpdesk@indiabulls.com; Company Secretary and Compliance Officer: Amit Kumar Jain; Telephone No.: +91 124 668 1199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: 0124 6681199; Facsimile No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Mukesh Kumar Garg; Telephone No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Amit Kumar Garg; Telephone No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Amit Kumar Garg; Telephone No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: Amit Kumar Garg; Telephone No.: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: +91 124 668 1240; E-mail: ajain@indiabulls.com; Chief Financial Officer: +91 124 668 1240; E-mail: + Statutory Auditors: S.N. Dhawan & CO LLP, Chartered Accountants; Address: Plot No. 51-52, 2nd Floor; Sector - 18, Udyog Vihar, Phase IV, Gurugram, Haryana - 122 016; Telephone No.: +91 124 481 4410; Email: rahul.singhal@sndhawan.com; Contact Person: Rahul Singhal, Partner; and Arora & Choudhary Associates, Chartered Accountants; Address: Plot no. 8/28, W.E.A. Abdul Aziz Road, Karol Bagh, New Delhi - 110 005; Telephone No.: +91 011 4145 1114; Email: vk.choudhary@arorachoudhary.com; Contact Person: Vijay Kumar Choudhary, Partner; Link to download Abridged Prospectus: https://www.indiabullshomeloans.com/uploads/news/indiabulls-tranche-vi-abridged-prospectus-0809741001715326032.pdf

THE ISSUE

PUBLIC ISSUE BY INDIABULLS HOUSING FINANCE LIMITED ("COMPANY" OR "ISSUER") OF 20,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), FOR AN AMOUNT UP TO ₹ 100 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO T 100 CRORES, AGGREGATING UP TO T 200 CRORES ("TRANCHE VI ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF T 2,000 CRORES AND IS BEING OFFERED BY WAY OF TRANCHE VI PROSPECTUS DATED MAY 8, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE VI ISSUE ("TRANCHE VI PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS"), FILED WITH THE ROC, STOCK EXCHANGES AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS CONSTITUTE THE PROSPECTUS"). THIS TRANCHE VI ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 (THE "SEBI NCS REGULATIONS"). THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND TO THE EXTENT NOTIFIED. THIS ISSUE IS NOT UNDERWRITTEN.

Credit Ratings: "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited

Allotment on first come first serve basis[#]

*Allotment in the Tranche VI Issue shall be made on the basis of date of upload of each application into the electronic book of the SEBI Master Circular. However, in the event of oversubscription on such date, the allotments would be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 382 of the Tranche VI Prospectus dated May 8, 2024



TRANCHE VI ISSUE OPENS ON: MONDAY, MAY 13, 2024 TRANCHE VI ISSUE CLOSES ON: MONDAY, MAY 27, 2024

*The Tranche VI Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. during the period indicated in the Tranche VI Issue may be decided by the Board of Directors of our Company or Securities Issuance and Investment Committee thereof, subject to compliance with Regulation 33A of the SEBI NCS Regulations and receipt of necessary approvals. In the event of an early closure or extension of the Tranche VI Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement on or before such earlier or extended date of Issue closure in which pre-issue advertisement and advertisement for opening or closure of the Tranche VI Issue have been given. Applications Forms for the Tranche VI Issue will be accepted only from 10:00 a.m. to 5:00 p.m. or such extended time as may be permitted by BSE and NSE, on Working Days, during the Tranche VI Issue Period. On the Tranche VI Issue Closing Date, the Application Forms will be accepted only between 10 a.m. to 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by BSE and NSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Tranche VI Issue Closing Date. For further details please refer to the section titled "Issue Related Information" on page 382 of the Tranche VI Prospectus.

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THE FOLLOWING IS A SUMMARY OF THE	TERMS AND CONDITION	ONS OF THE	NCDs TO BE ISS	UED PURSUANT	TO THE TRANC	HE VI PROSPECT	rus		0.0028			
Series	1	11	W	IV**	٧	VI	VII	VIII	IX	X	XI	XII
Frequency of Interest Payment	Annual	Monthly	Cumulative	Annual	Monthly	Cumulative	Annual	Monthly	Annual	Monthly	Annual	Monthly
Minimum Application		₹ 10,000 (10 NCDs) across all Series										
Face Value/ Issue Price of NCDs (₹/ NCD)							₹ 1,000					
In Multiples of thereafter (₹)		₹ 1,000 (1 NCD)										
Type of Instrument							Secured NCDs					
		Second and a second second	101010101010001/m	10202 A 27 S 1055	2 20 20 20 20 20 20 20 20 20 20 20 20 20	[1] Objective Constraints (1)			100 A 10 A 100 A	111 ASS/1717 MODEL	2022/07/2010/02/2	2002 State 1 - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -

Tenor	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Coupon (% per annum) for NCD Holders in Category I & II	9.25%	8.88%	NA	9.40%	9.02%	NA	9.65%	9.25%	10.00%	9.57%	10.25%	9.80%
Coupon (% per annum) for NCD Holders in Category III & IV	9.65%	9.25%	NA	9.90%	9.48%	NA	10.15%	9.71%	10.50%	10.03%	10.75%	10.25%
Effective Yield (per annum) for NCD Holders in Category I & II	9.25%	9.25%	9.25%	9.40%	9.40%	9.40%	9.65%	9.65%	10.00%	10.00%	10.25%	10.24%
Effective Yield (per annum) for NCD Holders in Category III & IV	9.65%	9.65%	9.65%	9.90%	9.90%	9.90%	10.15%	10.15%	10.50%	10.50%	10.74%	10.75%
Mode of Interest Payment					CONTINUE.	T	nrough various modes avai	lable	A 20050-000-0	hill Stytogeneral	1. 5465005000	10 AM ACHUM
Redemption Amount (₹ / NCD) on Maturity for NCD Holders in Category I & II	₹1,000	₹1,000	₹1,193.56	₹ 1,000	₹1,000	₹1,309.34	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity
Redemption Amount (i / NCD) on Maturity for NCD Holders in Category III & IV	₹1,000	₹1,000	₹1,202.32	₹ 1,000	₹1,000	₹ 1,327.38	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Three (3) annual payments of ₹ 333.33 each starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Five (5) annual payments of ₹ 200 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity	Staggered Redemption in Eight (8) annual payments of ₹ 125 each, starting from 3rd Anniversary* until Maturity
Maturity (from the Deemed Date of Allotment)	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	60 Months	60 Months	84 Months	84 Months	120 Months	120 Months
Redemption Date / Redemption Schedule	24 Months	24 Months	24 Months	36 Months	36 Months	36 Months	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"	Staggered Redemption by Face Value as per "Principal Redemption Schedule and Redemption Amounts"
Put and Call Option	U						Not Applicable		Annual post for a construction for		1 - 1	

**Our Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.

2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every subsequent month on the face value of the NCDs. The last interest payment under monthly. Series will be made at the time of redemption of the NCDs.

3. Subject to applicable tax deducted at source, if any.

4. Please refer to Annexure D of the Tranche VI Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

For the Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the time of the NCDs. For the Series were at the be calculated from the first day till the last date of every month during the tenor of such NCDs and paid on the first day of the month vill be clubbed and paid on the first day of the month next to that subsequent month.

Set out below is the principal redemption schedule and the redemption amount for the Series VII NCDs, Series XI NCDs, Series XI NCDs, Series XI NCDs in relation to which the principal outstanding will be redeemed in a staggered manner:

Principal Redemption Schedule and Redemption Amounts

Series	Series VII and	VIII	Series IX an	d X	Series XI and XII 120 Months		
Tenure	60 Months		84 Months				
	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding	Redemption Schedule	Principal Outstanding	
Face Value	₹ 1,000.00	₹ 1,000.00	₹1,000.00	₹ 1,000.00	₹1,000.00	₹ 1,000.00	
1st Anniversary*	₹0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	₹0.00	₹ 1,000.00	
2nd Anniversary*	₹ 0.00	₹ 1,000.00	₹ 0.00	₹ 1,000.00	₹0.00	₹ 1,000.00	
3rd Anniversary*	₹ 333.33	₹ 666.67	₹ 200.00	₹800.00	₹ 125.00	₹ 875.00	
4th Anniversary*	₹ 333.33	₹ 333.33	₹ 200.00	₹ 600.00	₹ 125.00	₹750.00	
5th Anniversary*	₹ 333.33	₹ 0.00	₹ 200.00	₹ 400.00	₹ 125.00	₹ 625.00	
6th Anniversary*	NA	NA	₹200.00	₹ 200.00	₹ 125.00	₹ 500.00	
7th Anniversary*	NA	NA	₹ 200.00	₹0.00	₹ 125.00	₹ 375.00	
8th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 250.00	
9th Anniversary*	NA	NA	NA	NA	₹ 125.00	₹ 125.00	
10th Anniversary*	NA	NA	NA	NA	₹125.00	₹ 0.00	

*Of Deerned Date from Allotment

ADDENDUM TO THE TRANCHE VI PROSPECTUS: NOTICE TO INVESTORS AND THE ADDENDUM DATED MAY 24, 2024 ("ADDENDUM")

Applicant may note that: The Board of Directors of the Company at their Board meeting held on May 24, 2024.

1) Approved the audited standalone and consolidated financial results of the Company, for the quarter and financial year ended March 31, 2024; 2) Recommended a final dividend of ₹ 2/- per fully paid up equity share. translating to 100% on face value of ₹ 2 each, for the financial year 2023-24, subject to the approval by the shareholders in the next Annual General Meeting of the Company. The dividend will be paid in proportion to the amount paid-up on Partly paid up equity shares of the Company.; and 3) Approved raising of funds upto an aggregate amount of ₹ 3500 Crores, through the issuance of equity shares (whether fully or partly paid up) and/or any other convertible (whether optionally or compulsory) or exchangeable. securities, including but not limited to, warrants, depository receipts, FCCBs, FCCBs or any combination thereof, by way of a public or preferential offer, a private placement, follow-on public offering, rights issue, qualified institutions placement or a combination thereof, or such other methods or combinations as may be decided, in India or overseas, as may be considered appropriate, subject to shareholders, statutory and/or regulatory approvals; and regulatory requirements, as applicable. The validity of such enabling authorization is twelve (12) months

The Company has intimated the outcome of the meeting of the Board of Directors of the Company to BSE Limited ("BSE") and National Stock Exchange of India Limited ("BSE") on May 24, 2024 considering the aforesaid items and the said intimation is available on the website of the Company, BSE and NSE at www.indiabullshomeloans.com, www.bseindia.com and www.nseindia.com, respectively. In case an Applicant has any queries or reservation in this regard or wishes to withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment. The Tranche VI Prospectus shall be read along with this Addendum, The information in this Addendum supplements the Tranche VI Prospectus, and the Abridged Pros Abridged Prospectus. Any reference to the Tranche VI Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

ASBA* | Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.





UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

NCD ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the TRANCHE VIPROSPECTUS.

INFORMATION REQUIRED UNDER SECTION 30 OF COMPANIES ACT, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "History and Other Corporate Matters" on page 189 of the Tranche VI Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche VI Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 482 of the Tranche VI Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT THE DATE OF THE TRANCHE VI PROSPECTUS: The Authorised Share Capital of the Company is ₹16,00,00,00,000 divided into 3.00.00.000 Equity Shares of ₹2 each and 1.00.00.000 Preference Shares of ₹10 each. The Issued, Subscribed and Paid-up Share Capital is ₹114.98.77.823 (Not on fully diluted basis) divided into 49,24,53,029 Equity Shares of ₹2 each and 24,62,26,515 partly paid up Equity Shares having face value of ₹2 each (where the Applicants were required to pay face value of ₹ 0.67 per Rights Equity Share on Application and the balance face value of ₹1.33 on subsequent call(s))

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Indiabulis Financial Services Limited was allotted 49,994 equity shares of ₹10 each and Mr. Rajiv Rattan, Mr. Ashok Sharma, Ms. Aneeta Nagpal, Mr. Sandeep Arora, Mr. Tejinderpal Singh Miglani and Mr. Sanjeev Ranjan were allottted equity share of ₹10 each, respectively.

LISTING: The NCDs offered through the Tranche VI Prospectus read together with the Shelf Prospectus are proposed to be listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" along with BSE, the "Stock Exchanges"). Our Company has received an 'in-principle' approval from BSE vide its letter no. DCS/BM/PI-BOND/004/23-24 dated June 28, 2023 and NSE vide its letter no. NSE/LIST/D/2023/0148 dated June 28, 2023. For the purposes of the Issue BSE shall be the Designated Stock Exchange.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risk involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk Factors" and "Materiai Developments" on pages 20 and 234 of the Tranche VI Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the nonconvertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including SEBI, the Reserve Bank of India ("RBI"), the NHB, RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Draft Offer Document/Offer Document for the full text of the "Disclaimer Clause of BSE Limited."

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of NSE."

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure' beginning on page 422 of the Tranche VI Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche VI Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 on UPI mechanism, as amended.

EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO INDICATED AT THE SECTION TITLED "ISSUE PROCEDURE - BASIS OF ALLOTMENT" AT PAGE 449 OF THE endorse the correctness of any of the compliance with the statutory and other requirements, nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Indiabulls Housing Finance Limited, BRLM, etc. are cleared or approved by NSE: nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange

DISCLAIMER CLAUSE OF THE NHB: The Company has obtained a certificate of registration dated December 28, 2005 issued by the National Housing Bank under Section 29A of the National Housing Bank Act, 1987. However, a copy of the Tranche VI Prospectus has not been filed with or submitted to the NHB. It is distinctly understood that the Draft Shelf. Prospectus, Shelf Prospectus and the Tranche VI Prospectus should not in any way be deemed or construed to be approved or vetted by the NHB. The NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions. expressed by the Issuer and for discharge of liability by the Issuer. By issuing the aforesaid certificate of registration dated December 28, 2005 to the Issuer, the NHB neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the Proposed NCDs Issue.

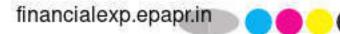
CREDIT RATINGS: The NCDs proposed to be issued under this Issue have been rated "CRISIL AA/Stable" (pronounced as CRISIL double A rating with stable outlook) by CRISIL Ratings Limited vide their letter dated November 6, 2023, read with rationale dated November 3, 2023, and credit bulletins dated December 6, 2023, January 31, 2024 and April 26. 2024, and "[ICRA]AA (Stable)" (pronounced as ICRA double A rating with a stable outlook) by ICRA Limited vide their letters dated December 29, 2023, read with rationale dated December 29, 2023. For the rationale and press release for these ratings, see "General Information", Annexure A and Annexure B of the Tranche VI Prospectus. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decision. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are subject to suspension, revision or withdrawal at any time by the assigning rating agencies and should be evaluated independently of any other ratings.

DISCLAIMER CLAUSE FOR CRISIL RATINGS LIMITED: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (Information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest / disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Indiabulls Housing Finance Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

Continued on next page.









FINANCIAL EXPRESS

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AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Indiabulis Housing Finance Limited - Telephone No.: +91 11 4353 2950; Facsimile No.: +91 11 4353 2947; Lead Managers : Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) - Telephone No.: +91 22 4009 4400; Elara Capital (India) Private Limited - Telephone No.: +91 22 6164 8599 and Trust Investment Advisors Private Limited, Telephone No.: +91 22 4084 5000 and the offices of Consortium Members. Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic Application Forms will be available on the websites of the SCSBs that permit.

AVAILABILITY OF SHELF PROSPECTUS AND TRANCHE VI PROSPECTUS : Investors are advised to refer to the Tranche VI Prospectus and the "Risk Factors" on page 20 of the Tranche VI Prospectus, before applying to the Tranche VI Issue. Physical copy of the Tranche VI Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Tranche VI Prospectus will also be available on the website of the Issuer at www.indiabullshomeloans.com, of the Lead Managers at www.nuvama.com, www.elaracapital.com and www.trustgroup.in, of BSE at www.bseindia.com, of NSE at www.nseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited.

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking Limited), Elara Securities (India) Private Limited, Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.

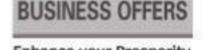
submission of ASBA Application electronically. Application Forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, For further details, please refer the Shelf Prospectus and the Tranche VI Prospectus.

	LEAD MANAGERS TO THE ISSUE		DEBENTURE TRUSTEE**	REGISTRAR TO THE ISSUE
NUVAMA WEALTH MANAGEMENT LIMITED (formerly known as Edelweiss Securities Limited)* 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Telephone No.: +91 22 4009 4400 Email: ibhfi.ncd@nuvama.com Contact Person: Salli Dave	ELARA CAPITAL (INDIA) PRIVATE LIMITED One International Center, Tower 3, 21st Floor, Senapati Bapat Marg, Elphinstone Road West, Mumbai – 400 013 Telephone No.: +91 22 6164 8599 Email: ihfl.ncd@elaracapital.com Contact Person: Astha Daga	TRUST TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Telephone No.: +91 22 4084 5000 Email: ihfl.ncd@trustgroup.in Contact Person: Hani Jalan	IDBI trusteestip Services Ltd IDBI TRUSTEESHIP SERVICES LIMITED Universal Insurance Building, Ground Floor, Sir P.M. Road, Mumbai – 400 001, Maharashtra, India Telephone No.: +91 22 4080 7073 Email: itsl@idbitrustee.com/ashishnaik@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Contact Person: Ashish Naik Website: www.idbitrustee.com	KFIN TECHNOLOGIES LIMITED (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot No – 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad Rangareddi, 500 032, Telangana, India Telephone No.: +91 40 6716 2222 Facsimile No.: +91 40 6716 1563 Email: ibhl.ncdipo@kfintech.com Website: www.kfintech.com
		COMPANY SECRETARY AND COMPLI		
Amit Kumar Jain Company Secretary and Compliance Officer Plot No. 4228, Udyog Vihar, Phase-IV, Gurugram, Haryana – 122	016; Telephone No.: 0124 6681199; Facsimile No.: 0124	Inv		ry and Compliance Officer in case of any pre-issue or post Issue related issues such as non-receipt a Certificates, transfers, or interest on application amount etc.
70 of the Tranche VI Prospectus. Copies of the Tranche VI Prospectus read together with the Shelf Pros page 482 of the Tranche VI Prospectus.	pectus have been filed with the Registrar of Companies, Delh	ii and Haryana at New Delhi, in terms of section 26 and 31 of the Co	ompanies Act, 2013, along with the endorsed/certified copies of all requ	of Nuvarna Wealth Management Limited. For further details please see "General Information" on page isite documents. For further details, please see "Material Contracts and Documents for Inspection" on
Haryana, at New Delhi (the "RoC"), National Stock Exchange of Indi	ia Limited, BSE Limited and SEBI. The Prospectus is availat stgroup.in. Investors proposing to participate in the Tranche V	ble on the Company's website at www.indiabullshomeloans.com;	on the website of the stock exchanges at www.nseindia.com and ww	30, 2023, and Tranche VI Prospectus dated May 08, 2024 with the Registrar of Companies, Delhi an ww.bseindia.com; on the website of SEBI at www.sebi.gov.in and the respective websites of the lea ublic issue of NCDs involves a high degree of risk and for details relating to the same, please refer to For INDIABULLS HOUSING FINANCE LIMITE Sd
Place : Mumbai Date : May 24, 2024				Vice Chairman, Managing Director and CE DIN: 0001085
	FORM			
CLASSIFIEDS DUGINIEGG	[See Regulation By Regd. A/D, Dasti failing which by Public FICE OF THE RECOVERY OFFICER - I/II	cation. GREENTECH LTD. Regd. Offi	DW GREENTECH LIMITED ice: 1/F Laxmi Industrial Estate, New Link Road, Andher 974 3759 CIN: L21010MH1992PLC069281	
BUSINESS	S RECOVERY TRIBUNAL MUMBAI (DRT 3)		~	- Land

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For Advertising in TENDER PAGES Contact JITENDRA PATIL Mobile No .: 9029012015 Landline No.: 67440215

DEMAND NOTICE NOTICE UNDER SECTIONS 25 TO 28 OF THE RECOVERY OF DEBTS & BANKRUPTCY ACT, 1993 AND RULE 2 OF SECOND SCHEDULE TO THE INCOME TAX ACT, 1961. RP NO. 1 OF 2024

DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 3) 1st Floor, MTNL Telephone Exchange Building, Sector-30 A, Vashi, Navi Mumbai -400703

INDIAN BANK

VS M/S. MEHEKK IMPEX & ANR.

CD 1. M/S MEHEKK IMPEX

RESIDING AT - GALANO. 35, ANZ INDUSTRIAL ESTATE, NEAR AGARWAL HOSPITAL GOLANI NAKA, VALIV, VASAI EAST, PALGHAR, MAHARASHTRA-401208. ALSO AT:- 108/109, A & B TARA INDUSTRIAL ESTATE, OPPOSITE FIZA HOTEL, NEAR AGARWAL HOSPITAL, VASAI EAST, PALGHAR, MAHARASHTRA - 401208.

CD 2, MR, MUNISH MEDHOK

(PROP. M/S MEHEKK IMPEX)

RESIDING AT:- 406/A, WONDER RESIDENCY, FATHERWADI, VASAI (EAST) DISTRICT PALGHAR, MAHARASHTRA-401208.

. This is to notify that as per the Recovery Certificate issued in pursuance of orders passed by the Presiding Officer, DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 3) in OA/601/2019 an amount of Rs. 24,89,379.00/- (Rupees Twenty Four Lakh Eighty Nine Thousand Three Hundred Seventy Nine Only) along with pendent lite and future interest and costs has become due against you (Jointly and severally).

You are hereby directed to pay the above sum within 15 days of the receipts of the notice, failing which the recovery shall be made in accordance with the Recovery of Debts Due to Banks and Financial Institutions Act, 1993 and Rules there under.

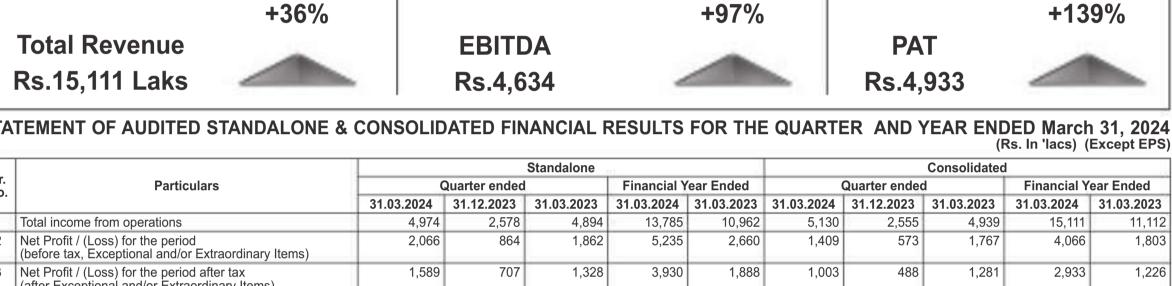
. You are hereby ordered to declare on an affidavit the particulars of your assets on or pefore the next date of hearing.

. You are hereby ordered to appear before the undersigned on 4/4/24 at 02.30 p.m. for further proceedings.

. In addition to the sum aforesaid, you will also be liable to pay :

- (a) Such interests as is payable for the period commencing immediately after this notice of the certificate / execution proceedings.
- (b) All costs, charges and expenses incurred in respect of the service of this notice and warrants and other processes and all other proceedings taken for recovering the amount due. Given under my hand and the seal of the Tribunal, on this date : 5/2/24 Sd/-





STATEMENT OF AUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED March 31, 2024

				Consolidated							
Sr. No.	Particulars	Quarter ended			Financial Year Ended		Quarter ended			Financial Year Ended	
		31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023	31.03.2024	31.12.2023	31.03.2023	31.03.2024	31.03.2023
1	Total income from operations	4,974	2,578	4,894	13,785	10,962	5,130	2,555	4,939	15,111	11,112
2	Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary Items)	2,066	864	1,862	5,235	2,660	1,409	573	1,767	4,066	1,803
3	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	1,589	707	1,328	3,930	1,888	1,003	488	1,281	2,933	1,226
4	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income)	1,588	705	1,319	3,922	1,880	978	585	1,402	3,000	1,268
5	Equity Share Capital	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509	1,509
6	Other Equity excluding revaluation reserves				11,079	7,306				11,177	8,311
7	Earnings Per Share (before extraordinary items) (of Rs.10/- each)										
1	Basic / Diluted :(in Rs.)	10.53	4.68	9.14	26.05	13.09	6.72	3.25	8.86	19.56	8.52
8	Earnings Per Share (after extraordinary items) (of Rs.10/- each)				9						
	Basic / Diluted :(in Rs.)	10.53	4.68	9.14	26.05	13.09	6.72	3.25	8.86	19.56	8.52

Notes:

(RATNESH KUMAR)

Recovery Officer -

DEBTS RECOVERY TRIBUNAL MUMBAI (DRT :

The above results have been reviewed by the Audit Committee and taken on record in the meeting of Board of Directors held on May 25, 2024 and also audited by the Statutory Auditors.

- The above is an extract of the detailed format of Quarterly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) 2. Regulations, 2015. The full format of the Quarterly/Year ended Financial Results are available on the Stock Exchange websites. (www.bseindia.com and www.nseindia.com)
- The Board of Directors have recommended a dividend of Rs.2/- per Equity Share of Rs.10/- each (20%) for the year ended 31st March, 2024, which is subject to approval of shareholder's in ensuing Annual General Meeting.

By order of the Board of Directors For Arrow Greentech Ltd.

> Sd/-Shilpan Patel **Chairman & Managing Director**

Yaan Enterprises Limited

(Formerly known as 'CROWN TOURS LIMITED')

Regd. Office:- Shop-10, PL-22 Lakhanis Dolphin, SEC-13, New Panvel Navi Mumbai, Raigarh, Maharashtra-410206 CIN: L63040MH1969PL, Website: www.yaanenterprises.com, e-mail: finance@yaanenterprises.com

Statement of Audited Financial Results for the Quarter and Year ended 31st March, 2024

	5	Standalone			
Particulars	0	uarter Ende	Year Ended	Year Ended	
Particulars	31/03/2024	31/12/2023	31/03/2023	31/03/2024	31/03/2023
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Total income from operations (net)	192.87	254.06	115.48	502.99	246.77
Net Profit / (Loss) for the period (before tax, Exceptional Item)	33.51	29.44	4.06	67.51	6.87
Net Profit / (Loss) for the period After Exceptional Item (before Tax)	33.51	29.44	4.06	67.51	6.87
Net Profit / (Loss) for the period After Tax (after Exceptional items)	25.17	21.63	4,45	49.03	6.30
Total Comprehensive Income for the period (Comprising profit/ (loss) and other Comprehensive Income for the period	25.17	21.63	4,45	49.03	6.30
Equity Share Capital	310.00	310.00	310.00	310.00	310.00
Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year			84	100.91	51.88
Earnings Per Share (of Rs. 10 /- each) (for continuing and Discounted operations)					
Basic	0.81	0.70	0,14	1,58	0.20
Diluted	0.81	0.70	0.14	1.58	0.20

INCRED FINANCIAL SERVICES LIMITED InCred

Registered office at: - Unit No. 1203, 12th floor, B Wing, The Capital, Plot No. C - 70, G Block, finance Bandra - Kurla Complex, Bandra East, Mumbai - 400 051.

SALE OF FINANCIAL ASSET BY INCRED FINANCIAL SERVICES LIMITED (FORMERLY KNOWN AS KKR INDIA FINANCIAL SERVICES LIMITED) IN ACCORDANCE WITH THE RESERVE BANK OF INDIA (TRANSFER OF LOAN EXPOSURES) DIRECTIONS, 2021, AS AMENDED FROM TIME TO TIME (RBI DIRECTIONS)

Expressions of interest are invited from eligible banks/asset reconstruction companies/non-banking financial companies and financial institutions for acquisition of the term loan of INR 85,00,00,000/- (Indian Rupees Eighty Five Crore only) sanctioned/disbursed by Incred Financial Services Limited (formerly known as KKR India Financial Services Limited) (IFSL) to Brassco Engineering Limited (Financial Asset).

The sale is proposed to be conducted by way of the 'Swiss challenge method' in accordance with the RBI Directions, based on an existing offer received by IFSL from an eligible entity (Initial Bidder) for the acquisition of the Financial Asset. The Initial Bidder shall have a right to match the highest offer, if any, made by the counter bidders pursuant to the bid process in accordance with the RBI Directions.

The sale of the Financial Asset by IFSL to the successful bidder shall be on an "AS-IS-WHERE-IS AND WHATEVER-THERE-IS BASIS" and without any recourse to IFSL. IFSL will not assume any operational, legal and/or any other type of risk associated with the Financial Asset.

The counter bidders will be required to inter alia submit: (i) a duly signed expression of interest; (ii) a duly signed and stamped copy of the non-disclosure undertaking; and (iii) a duly signed and stamped affidavit in relation to Section 29A of the Insolvency and Bankruptcy Code, 2016, in the prescribed formats, on or before the cut-off date and time (i.e., 29 May 2024, on or before 5.00 pm IST) (EOI Submission Date). In addition to the above, the eligible counter bidders will also be required to deposit the earnest money (EMD) with IFSL at the time of submission of the expression of interest on or before the EOI Submission Date.

Account name	Total outstanding amount as on 30 April 2024	Base bid	First challenger bid	EMD amount
Brassco Engineering Limited	10.00.000000000000000000000000000000000	(i.e., 100% on	(i.e. 10% minimum mark-up over the base	INR 6,00,00,000/- (in the form of a demand draft drawn in favour of Incred Financial Services Limited, payable at Mumbai).

Invitation for submission of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013 for Awate Engineering Private Limited (In Liquidation)

Registered Office: Block D, Plot 62, MIDC Ranjangaon Area, Tal. Shirur, Pune - 412210 CIN: U27106PN2008PTC132238

Take Notice for Invitation for submission of a Scheme of Compromise or Arrangement under Section 230 of the Companies Act, 2013 for Awate Engineering Private Limited (presently in Liquidation under the Insolvency & Bankruptcy Code, 2016) from its Members or any Class of them, its Creditors or any Class of them.

Awate Engineering Private Limited ("the company") was incorporated on 13/06/2008. It is engaged in manufacturing of sheet metal components and tabular assembly required for automobile and Engineering industry.

Interested Members of the company or any Class of them, its Creditors or any Class of them, who are eligible under the Companies Act 2013, the Insolvency & Bankruptcy Code, 2016 and any other applicable laws, may submit a Scheme of Compromise or Arrangement to the undersigned by both, email and by way of a sealed envelope, at the email id and address mentioned below:

Email id: liquidation.awate@gmail.com Address:

Place : Mumbai

Date : May 25, 2024

FHM Consulting Group	
Office No. 601, Kotibhaskar Business Court, Opp. Karishma Society, G. A. Kulkarni Path, Kothrud, Pune 411038	Earnings Per Share (for continuing and
The Scheme should be submitted latest by Monday, 24th June 2024. For the Process	Basic Diluted
memorandum, kindly send an email on liquidation.awate@gmail.com	1.11.2010.11.2
SD/-	Notes:
CA Fanendra H Munot	The above is an ex
Liquidator	2024 filed with the S
In the matter of Awate Engineering Private Limited	Regulations, 2015.
IP Registration Number: IBBI/IPA-001/IP-P00515/2017-2018/10916	Exchange website
AFA valid up to October 2024	Provide Test & Casho Old States
(Acting on and behalf of corporate debtor without any personal liability)	
Office No : 7378559292	
Date: 25/05/2024	
1	PLACE : MUMBAI

DATE: 25.05.2024

above is an extract of the detailed format of Quarterly financial results for the quarter and Year ended 31st March filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) ulations, 2015. The full format of the aforesaid Quarterly Audited Financial Results is available on the Stock lange website of BSE at www.bseindia.com and Company's website at www.yaanenterprises.com.

For and on Behalf of the Board of Yaan Enterprises Limited Formerly Known as 'Crown Tours Limited RANJITH SOMAN **Managing Director** DIN: 01714430 For formats of the documents referred to in (I), (ii) and (iii) above, the interested counter bidders should send an e-mail to praktan.ayachit@incred.com, to the attention of Mr. Praktan Ayachit. Further, for submission of the aforementioned documents, the counter bidders should send an e-mail to praktan ayachit@incred.com, to the attention of Mr. Praktan Ayachit.

The counter bidders will be required to comply with all applicable laws, including, without limitation, the RBI Directions and should be eligible to acquire the Financial Asset in accordance with the RBI Directions. No request for modification or withdrawal of a bid by a counter bidder once made, shall be entertained by IFSL.

If no expression of interest is received by IFSL, on or before the EOI Submission Date, the counter bid process for the sale of the Financial Asset shall terminate with immediate effect, without any further action.

IFSL reserves the sole right: (i) to deny participation to any person in the bid process, and also to reject any bids (including bids, which don't comply with the process requirements); and (ii) to suspend, terminate or modify the bid process and/or modify its terms without providing any reasons or incurring any liability whatsoever.

The suspension, termination or modification of the bid process and/or its terms may not necessarily be carried out through another newspaper/media advertisement. Therefore, the interested bidders are requested to regularly visit IFSL's website to keep themselves updated on the suspension, termination or modification of the bid process and/or its terms (if any) by IFSL.

IFSL reserves the right to not consummate the sale of the Financial Asset at any stage, without assigning any reasons whatsoever. Further, the decision of IFSL in relation to any matter relating to the sale of the Financial Asset shall be final and binding on all bidders.







