

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: IIFL Samasta Finance Limited
Tranche II Issue Opening Date: June 3, 2024

1.	Type of Issue	PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED (“COMPANY/ISSUER”) OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH (“NCDs” OR “DEBENTURES”), AMOUNTING UP TO ₹ 200 CRORE (“BASE ISSUE SIZE”) WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE (“GREEN SHOE OPTION”) AGGREGATING UP TO ₹ 1,000 CRORE (“TRANCHE II ISSUE SIZE” OR “TRANCHE II ISSUE”). THE TRANCHE II ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND IS BEING OFFERED BY WAY OF THIS TRANCHE II PROSPECTUS DATED MAY 24, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE (“TRANCHE II PROSPECTUS”), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 READ WITH THE ADDENDUM TO THE SHELF PROSPECTUS DATED MAY 15, 2024 (“SHELF PROSPECTUS”) FILED WITH THE ROC, STOCK EXCHANGES AND SEBI. THE SHELF PROSPECTUS AND THIS TRANCHE II PROSPECTUS CONSTITUTES THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE “SEBI NCS REGULATIONS”), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE “COMPANIES ACT, 2013”) TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.	
2.	Issue Size (₹ in Crores)	<p>The Tranche II Issue is for a Base Issue size of ₹200 Crores, with an option to retain oversubscription of up to ₹800 Crores, aggregating up to ₹1000 Crores (“ Tranche II Issue Limit”).</p> <p>The Company issued and allotted Debentures aggregating to ₹ 180.87 Crores.</p> <p>(Source: Minutes of the meeting dated June 20, 2024 between the Company, Lead Managers and the Registrar to the Issue)</p>	
3.	Rating of instrument along with name of the rating agency		
	Particular	Rating Agency	Rating
	(i) As disclosed in the offer document	CRISIL Ratings Limited	CRISIL AA-/Watch Developing
		Acuite Ratings & Research Limited	ACUITE AA Rating Watch Negative Implications
	(ii) At the end of 1 st FY (March 31, 2025)*	-	-

	(iii) At the end of 2 nd FY (March 31, 2026)*	-	-
	(iv) At the end of 3 rd FY (March 31, 2027)*	-	-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.		
4.	Whether the security created is adequate to ensure 100% asset cover for the debt securities	Yes Source: Debenture Trust Deed dated June 24, 2024	
5.	Subscription level (number of times) If the issue was undersubscribed, please clarify how the funds were arranged.	The Tranche II Issue was subscribed 0.90 times of the Base Issue Size and 0.18 times of the Tranche II Issue Size after considering not banked and technical rejection cases. (Source: Minutes of the meeting dated June 20, 2024 between the Company, Lead Managers and the Registrar to the Issue)	
6.	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015		
			(₹ in Crore)
	Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*
	Income from operations	NA	NA
	Net Profit for the period		
	Paid-up equity share capital		
	Reserves excluding revaluation reserves		
	*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.		
7.	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#		
	(i) At the end of 1 st FY (March 31, 2025)*	NA	
	(ii) At the end of 2 nd FY (March 31, 2026)*	NA	
	(iii) At the end of 3 rd FY (March 31, 2027)*	NA	
	#NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and admitted to trading w.e.f. June 25, 2024 on both the exchanges. *Trading status not disclosed as reporting for the relevant fiscal years have not been completed		

8. Change, if any, in directors of issuer from the disclosures in the offer document				
	Particular	Name of Director	Date of Change	Appointment/Resignation
	(i) At the end of 1 st FY (March 31, 2025)*	NA	NA	NA
	(ii) At the end of 2 nd FY (March 31, 2026)*	NA	NA	NA
	(iii) At the end of 3 rd FY (March 31, 2027)*	NA	NA	NA
* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years have not been completed.				
9. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015				
	(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for:		
		<ol style="list-style-type: none"> 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of our Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of our Company) – at least 75% of the Net Proceeds of the Issue. 2. For General Corporate Purposes – Maximum of upto 25% of the Net Proceeds of the Issue. 		
	(ii) Actual utilization	NA		
	(iii) Reasons for deviation, if any	NA		
10. Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)				
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. Source: Prospectus dated May 24, 2024		
	(ii) Delay in payment from the due date	NA		
	(iii) Reasons for delay/ non-payment, if any	NA		
11. Any other material information				
	Date	Announcement		
		NIL		
All the above information is updated as on June 25, 2024 unless indicated otherwise.				